

GUIDE TO THE APPLICATION FORM

YOU SHOULD READ THE PROSPECTUS CAREFULLY BEFORE COMPLETING THIS APPLICATION FORM.

Please complete all relevant sections of the appropriate Application Form using BLOCK LETTERS.

These instructions are cross-referenced to each section of the Application Form.

Instructions

- A. If applying for Shares insert the **number** of Shares for which you wish to subscribe at Item **A** (not less than **10,000** and then in multiples of **1,000**. Multiply by **\$0.20 AUD** to calculate the total for Shares and enter the **\$amount** at **B**.
- C. Write your **full name**. Initials are not acceptable for first names.
- D. Enter your **postal address** for all correspondence. All communications to you from the Company will be mailed to the person(s) and address as shown. For joint Applicants, only one address can be entered.
- E. If you are sponsored in CHESS by a stockbroker or other CHESS participant, you may enter your CHESS HIN if you would like the allocation to be directed to your HIN.
NB: your registration details provided must match your CHESS account exactly.
- F. Enter your Australian **tax file number** ("TFN") or ABN or exemption category, if you are an Australian resident. Where applicable, please enter the TFN /ABN of each joint Applicant. Collection of TFN's is authorised by taxation laws. Quotation of your TFN is not compulsory and will not affect your Application Form.
- G. Complete **cheque details** as requested. Make your cheque payable to "**Aurelia Resources Limited - Share Offer Account**" in Australian currency, cross it and mark it "**Not negotiable**". Cheques must be made in Australian currency, and cheques must be drawn on an Australian Bank.
- H. Enter your **contact details** so we may contact you regarding your Application Form or Application Monies.
- I. Enter your **email address** so we may contact you regarding your Application Form or Application Monies or other correspondence.

Correct Forms of Registrable Title

Note that ONLY legal entities can hold the Shares. The Application must be in the name of a natural person(s), companies or other legal entities acceptable to the Company. At least one full given name and surname is required for each natural person. (Examples of the correct form of registrable title are set out below.)

Type of Investor	Correct Form of Registrable Title	Incorrect Form of Registrable Title
Individual	Mr John David Smith	<i>J D Smith</i>
Company	ABC Pty Ltd	<i>ABC P/L or ABC Co</i>
Joint Holdings	Mr John David Smith & Mrs Mary Smith	<i>John David & Mary Jane Smith</i>
Trusts	Mr John David Smith <J D Smith Family A/C>	<i>John Smith Family Trust</i>
Deceased Estates	Mr Michael Peter Smith <Est Lte John Smith A/C>	<i>John Smith (deceased)</i>
Partnerships	Mr John David Smith & Mr Ian Lee Smith	<i>John Smith & Son</i>
Clubs/Unincorporated Bodies	Mr John David Smith <Smith Investment A/C>	<i>Smith Investment Club</i>
Superannuation Funds	John Smith Pty Limited <J Smith Super Fund A/C>	<i>John Smith Superannuation Fund</i>

Lodgement

Mail your completed Application Form with cheque(s) attached to the following address:

Mailing address:

Aurelia Resources Limited
C/- Advanced Share Registry Services
PO Box 1156
NEDLANDS WA 6909

OR

K S Capital Pty Limited
GPO Box 5485
SYDNEY NSW 2001

Delivery address:

Aurelia Resources Limited
C/- Advanced Share Registry Services
150 Stirling Highway
NEDLANDS WA 6009

OR

K S Capital Pty Ltd
Level 9, 23-25 O'Connell Street
SYDNEY NSW 2000

It is not necessary to sign or otherwise execute the Application Form.

If you have any questions as to how to complete the Application Form, please contact Advanced Share Registry Services on (08) 9389 8033.

Privacy Statement: Advanced Share Registry Services advises that Chapter 2C of the Corporations Act 2001 (Cth) requires information about you as a shareholder (including your name, address and details of the shares you hold) to be included in the public register of the entity in which you hold shares. Information is collected to administer your share holding and if some or all of the information is not collected then it might not be possible to administer your share holding. Your personal information may be disclosed to the entity in which you hold shares. You can obtain access to your personal information by contacting us at the address or telephone number shown on the Application Form.